Liberty University School of Aeronautics

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Pilot / Mechanic Forecast

- Needed: 648,000 new airline mechanics over the next 20 years
- Needed: 637,000 new airline pilots worldwide over the next 20 years (117,000 in North America) -- unprecedented in magnitude & duration
- Continued reduction of air service in the U.S. due to shortage of pilots
- U.S. Air Force Chief of Staff called the pilot shortage critical
- Over 50% of pilots flying by 2027 have not yet started to train
- Rand Corp: tens of thousands of rated pilots needed for UAS
- Rand Corp: without a viable solution: 15% air service loss; lose 1 million jobs; \$750B loss in economic activity

Demand pull

- Airlines are actively recruiting and offering bonuses and incentives
- Military has gone critical and is now sitting with the aviation industry to develop solutions to the pilot and mechanic shortage
- Growing need for qualified UAS operators and maintainers
- Civilian training capacity exists, but challenges are growing
 - Next shortage will be at the flight instructor level
 - Need for marketing careers in aviation sure paths to good jobs
 - Need to overcome the perceptions and realities of high training costs
 - Large portion of the population untapped women and racial minorities

Upstream focus – education and training

- Changes to the environment have reduced interest in a pilot career
 - Industry challenges economy ups and downs
 - Training challenges high training costs / low start pay
 - Security changes after 9-11
 - Demographics perception: women and racial minorities don't fly
- Career interest development begins in middle school on average
- Need more STEM programs in high school that include aviation / aerospace, but teachers are not equipped / do not know the industry
- Numerous individual private pilot programs for high school students
- Aircraft maintenance programs in high schools
- High school students who fly airplanes / UAVs it catches on

Liberty University's High School Program

- New Horizons program: introduce high school students to aviation
- Summer Camps
 - Aviation camps 6-day overnight camp
 - Solo Camps solo an aircraft in less than 10 days, less than 10 flight hours
 - High School Private Pilot Course
- Fall/Spring
 - Dual enrollment courses
 - Ground schools
 - Private Pilot Courses
- Civil Air Patrol support and hosting
- JROTC collaboration
- Grant searches to provide scholarships to promising students focus on URMs

Liberty University — School to Job

- Aircraft maintenance Airframe and Powerplant (A&P) License
 - Starting pay: varies, but generally > \$45,000/Year, & increases at good rate
 - Various types of A&P schools providing FAA certification training
 - Liberty University has a one-year A&P program with good job placement
- Professional Pilot
 - Collegiate programs prepare students for jobs as airline pilots, corporate pilots, military pilots, and other types of professional pilot careers
- Unmanned Aerial System Operator
 - Collegiate programs prepare students for jobs in the UAS industry
- Aviation Management/Administration Careers
 - Airport Ops, Airline Ops, Manufacturers, Gov't, NGOs, small & large businesses
- LU Aviation Program: Top 3 in number of professional pilot students
 - Partnered with 52 flight schools around the U.S., 6 of them in Virginia
 - Selected as best collegiate aviation program in the U.S. at NIFA Nationals 2017

Solutions

- Collegiate programs are expanding and growing in all fields of aviation
- Need to keep control of costs no added costs/fees
 - Aviation education and training schools operate on thin margins...and passion
- Vocational funding programs
 - Civilian training grants
 - Teacher training aviation / UAS / aerospace in general
 - Specialized loans / expansion of current loans and grants
 - Middle school and high school STEM programs aerospace focus
- Marketing send young professional aviators to the schools
- Virginia an aerospace/aviation state